

THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE NOTES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE RE-TRANSMITTAL TO SUCH BENEFICIAL OWNERS IN A TIMELY MANNER.

NOTICE TO HOLDERS OF

9% SENIOR SECURED NOTES DUE 2023

ISINS: - XS1742761700, XS1742762005 AND XS1744639649

COMMON CODES: 174276170, 174276200 and 174463964

(TOGETHER THE “NOTES”)

ISSUED BY

BRIGHTHOUSE FINCO LIMITED,

(THE “ISSUER”)

We refer to the indenture dated February 2, 2018 (the “**Indenture**”) among, *inter alios*, the Issuer as issuer, BrightHouse Group plc, BrightHouse Holdings Limited, BrightHouse Limited, Caversham Finance Limited, Caversham Trading Limited and Caversham Holdings (Malta) Ltd., as guarantors (the “**Guarantors**”) and GLAS Trustees Limited as trustee (the “**Trustee**”) and security agent (the “**Security Agent**”). In this notice, words and expressions defined in the Indenture shall, unless otherwise defined herein, have the same meaning when used herein and the provisions of Article 1 (*Definitions and Incorporation by Reference*) of the Indenture shall also apply in the interpretation hereof as if expressly set out herein.

In our capacity as Trustee and/or Security Agent, we have received copies of letters from the Jersey Financial Commission of the dissolution of the three Jersey entities in the BrightHouse group structure:

- BrightHouse Topco Limited
- B15 Midco Limited
- B15 Finco Limited

A copy of each of the letters is attached to this notice.

The ISINs and Common Codes appearing above have been included solely for the convenience of noteholders. The Trustee assumes no responsibility for the selection or use of such ISINs and Common Codes and the Trustee makes no representation as to the correctness of the ISINs and Common Codes listed above.

This Notice is given by

GLAS Trustees Limited as Trustee

20 December 2022